

Appendix C – Planning and Design Data (Tab B) Templates

TAB B TEMPLATE FOR DESIGN-BID-BUILD PROJECT

(Note that this template is an example of an FY11 FY12 Project. The DD Form 1391 Processor will automatically populate preset date milestones based on the Program Year selected.)

JAN 2008	2012	2012	XXXXXX	REVISION DATE: 01
		MCA (AS OF 08/26/2008 AT 10:50:02)		01 JAN 2008
		LAF=1.02	UM=E	
DATE 01 JAN 2008		FY 2012 PROGRAM		
PROJECT NUMBER:	XXXXX			
PROJECT TITLE:	Project ABC			
INSTALLATION:	Fort Anywhere			
LOCATION:	State			

TAB B - PLANNING AND DESIGN DATA (ESTIMATE)

1. STATUS
 - A. DESIGN START DATE..... Aug 2009 (or date of code 3 release)
 - B. PERCENT COMPLETE AS OF 15 SEP 2009 2010 (DSGN YR).... X.XX
Because of late adds to program if design start is after 15 Sep should show 0%. If project has a Code 3 design directive show 15%.
 - C. PERCENT COMPLETE AS OF 01 JAN 2010 2011 (BDGT YR).... 15 (mimimum)
 - D. PERCENT COMPLETE AS OF 01 OCT 2010 2011 (PROG YR).... 100
Design should be 100%.
 - E. CONCEPT COMPLETE DATE..... MAY 2011
 - F. DESIGN COMPLETE-DATE..... OCT 2011
Must be consistent with B 1.D. above. Must precede B.4.below.
 - G. TYPE OF DESIGN CONTRACT:
Design-bid-build
2. BASIS
 - A. STANDARD OR DEFINITIVE DESIGN (YES/NO)
 - B. WHERE DESIGN WAS MOST RECENTLY USED: *If 2.A. is yes must be entered.*
Fort Example
 - C. PERCENTAGE OF DESIGN UTILIZING STANDARD DESIGN. X.XX
If B.2.A. is yes cannot be 0%.
3. COST (TOTAL \$000)
 - A. PRODUCTION OF PLANS AND SPECS..... XXX
 - B. ALL OTHER DESIGN COST..... XXX
 - C. TOTAL DESIGN COST (C) = (A)+(B) OR (D)+(E)..... XXX
Should be 8% or less of subtotal from Block 9.
 - D. CONTRACT..... XXX
 - E. IN HOUSE..... XXX
4. CONSTRUCTION CONTRACT AWARD..... MMM YYYY (no earlier than Dec 2011; generally use between Jan-Apr 2012 for vast majority of projects; no later than Jun 2012 - not realistic for anything earlier than Dec; raises questions of executability in FY2012 if later than 3rd QTR award, Congress may defer project to following year)
Must be after design complete date.
5. CONSTRUCTION START DATE (PLANNED)..... MMM YYYY (usually 1-2 months after construction contract award, anything later raises questions)
Must be consistent with Tab A.
6. CONSTRUCTION COMPLETION DATE..... MMM YYYY (depending on the size of the construction project, usually: one year from construction contract

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award for small/simple projects; 12-18 months from construction contract award for medium projects; no more than 24 months for large/complex projects)

Must be consistent with Tab A of DD Form 1391

7. LEED RATING (at Design)..... SILVER

TAB B TEMPLATE FOR DESIGN-BUILD PROJECT

(Note that this template is an example of an FY12 Project. The DD Form 1391 Processor will automatically populate preset date milestones based on the Program Year selected.)

2012 XXXXXX REVISION DATE: 01 JAN 2008
MCA (AS OF 08/26/2008 AT 10:50:02) 01 JAN 2008
LAF=1.02 UM=E
DATE 01 JAN 2008 FY 2012 PROGRAM
PROJECT NUMBER: XXXXX
PROJECT TITLE: Project ABC
INSTALLATION: Fort Anywhere
LOCATION: State
TAB B - PLANNING AND DESIGN DATA (ESTIMATE)
1. STATUS
A. DESIGN START DATE..... AUG 2009 (or date of
code 3 release)
*(Use the date representing start of Code 3,i.e. directed to
Proceed with Code 3 Parametric Design Activities, NOT the start of
D-B Contractor's design efforts)*
B. PERCENT COMPLETE AS OF 15 SEP 2009 2010 (DSGN YR).... X.XX
*Must be reasonable based on B.1.A. Typically 5%
(Use 5 percent, presume Code 7 release on 1 Aug 09)*
C. PERCENT COMPLETE AS OF 01 JAN 2011 (BDGT YR).... X.XXXX
(Use 15 percent)
D. PERCENT COMPLETE AS OF 01 OCT 2011 (PROG YR).... X.XX
(Use 20 - 25 percent - represents RFP completion & ready to solicit)
E. CONCEPT COMPLETE DATE..... MMM YYYY (usually 1-2
months after construction contract award date shown in para. 4 below)
*Must be after Construction Contract Award below.
(Use Construction Contract Award Date plus 1 - 2 months)*
F. DESIGN COMPLETE-DATE..... MMM YYYY (usually 2-3
months after construction contract start date shown in para. 5 below)
(Use Construction Contract Award Date plus 3 - 5 months)
G. TYPE OF DESIGN CONTRACT:
Select one: Design-build
2. BASIS *(Needs to be consistent with Front Page narrative.)*
A. STANDARD OR DEFINITIVE DESIGN (YES/NO)
B. WHERE DESIGN WAS MOST RECENTLY USED: *If 2.A. is yes must be entered.*
Fort Example
C. PERCENTAGE OF DESIGN UTILIZING STANDARD DESIGN.. X.XX
If B.2.A. is yes cannot be 0%.
3. COST (TOTAL \$000) *(Include only P&D-funded work.)*
A. PRODUCTION OF PLANS AND SPECS..... XXX
*(A value must be entered, zero (0) is not allowed, but not more
than 3%. The value must be substantially less than the statutory
cost limit (6%) for preparation of Parametric Design and RFP
Package)*
B. ALL OTHER DESIGN COST..... XXX
(All P&D Costs not included in Line A above)
C. TOTAL DESIGN COST (C) = (A)+(B) OR (D)+(E)..... XXX
*Should be 5% or less of Subtotal in block 9.Note: the system will
automatically add 4% in construction funds for the Contractor's design
effort.*
D. CONTRACT..... XXX
*(This is the amount contracted to an A-E for the preparation of
Parametric and/or the RFP package. The value can be zero if done
entirely by In-House designers)*
E. IN HOUSE..... XXX
(All P&D Costs not included in Line D above)
4. CONSTRUCTION CONTRACT AWARD..... MMM YYYY

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Must precede Concept Complete Date.

(no earlier than Dec 2011; generally use between Jan-Apr 2012 for vast majority of projects; no later than May 2012 – not realistic for anything earlier than Dec; raises questions of executability in FY2012 if later than 3rd QTR award, Congress may defer project to following year)

5. CONSTRUCTION START DATE (PLANNED)..... MMM YYYY

(Use Construction Contract Award Date plus 1 - 2 months. This date could be earlier if the Contractor employs fast-track method, i.e. allowing some construction activities to start after Concept Complete Date and before the design is complete. This date should agree with the Construction Start date used in ENG3086 and DD FORM 1391, Tab-A)

6. CONSTRUCTION COMPLETION DATE..... MMM YYYY

(This date should agree with the Construction Completion date used in ENG FORM 3086 and DD FORM 1391, Tab-A) (Depending on the size of the construction project, usually: one year from construction contract award for small/simple projects; 12-18 months from construction contract award for medium projects; no more than 24 months for large/complex projects)

7. LEED RATING (at Design).....Silver